

Statistical bulletin

Technical Management of the System

October 2019

PREVIEW



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Evolution of conventional demand and power generation

Consumption by geographic location

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Unloads and loads of LNG vessels

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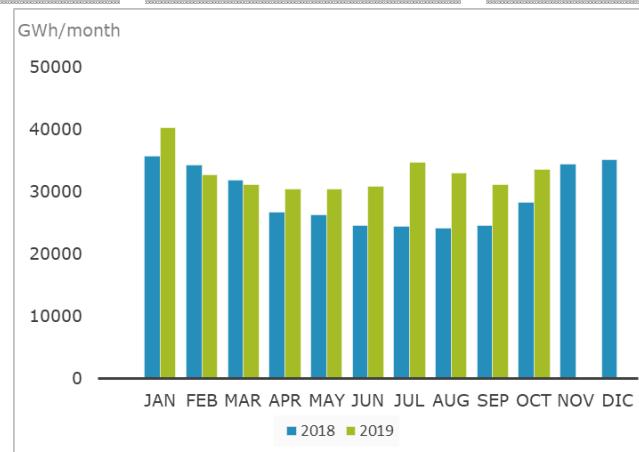
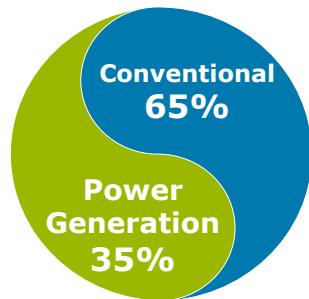
6. Operating notes



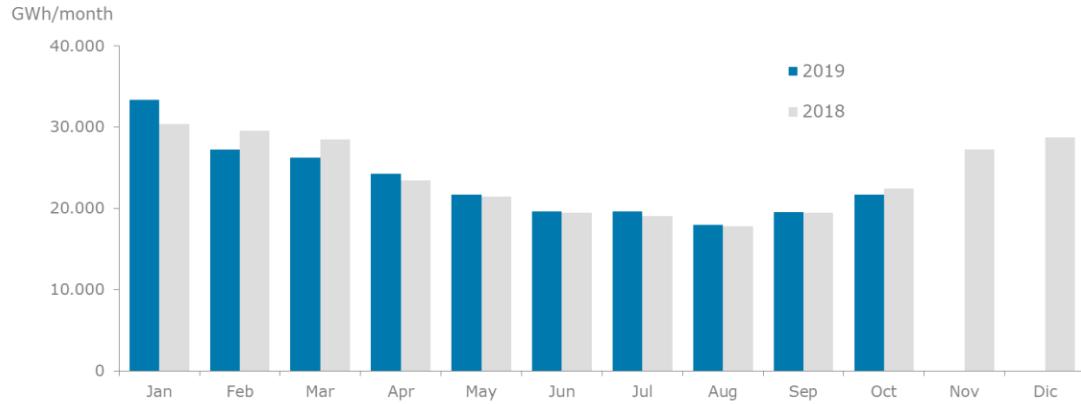
Natural Gas demand follow-up

| Unit : GWh | Month | % Δ Month | Year | % Δ Year | MAT | % Δ 2018 |
|-----------------------------------|------------------------------|--------------|----------------|-------------|---|-------------|
| | 1 st to 30th July | | Year 2019 | | 1 st August 2018 to 31 th July 2019 | |
| | | | | | | |
| <i>National Demand</i> | 33.547 | 18,9% | 315.929 | 12,9% | 397.253 | 13,7% |
| - Conventional demand | 21.693 | -3,3% | 231.271 | -0,1% | 287.231 | -0,1% |
| - NG for Power Generation | 11.853 | 105,8% | 84.659 | 75,1% | 110.022 | 78,0% |
| <i>International Demand</i> | 0 | 0,0% | 0 | 0,0% | 0 | 0,0% |
| - International conectors exports | 479 | -74,4% | 6.293 | -77,8% | 8.940 | -71,1% |
| - LNG Vessel loading | 46,07 | 100,0% | 280 | -94,4% | 291 | -94,1% |
| TOTAL | 34.072 | 12,1% | 322.502 | 6,8% | 406.484 | 5,5% |

National demand
October - 2019



Natural Gas demand follow-up



**Conventional demand
2018 - 2019**

**NG for Power Generation
2018 - 2019**



Conventional demand

Comparison 2018-2019

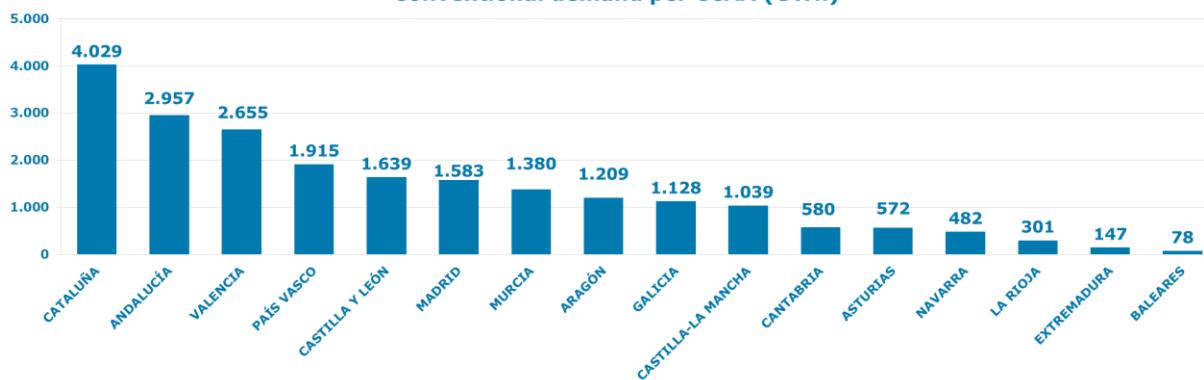
Unit: GWh



Increase -3,3% vs. 2018



Industrial + DC



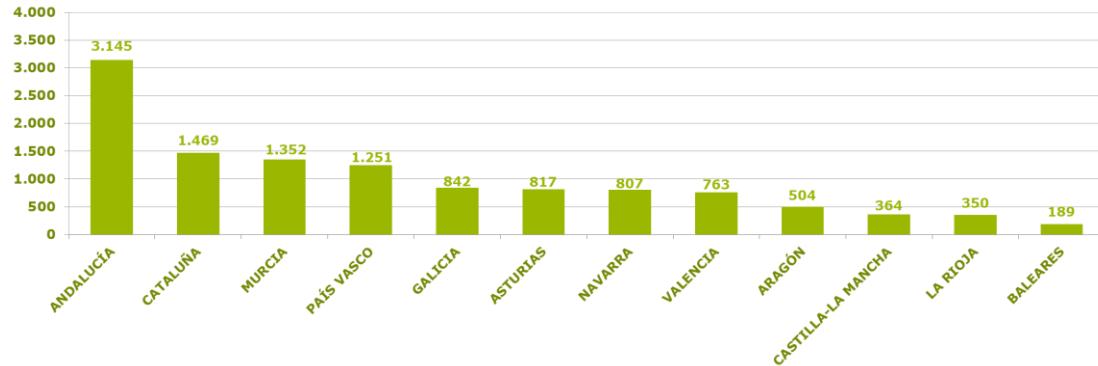
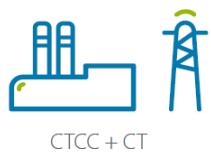
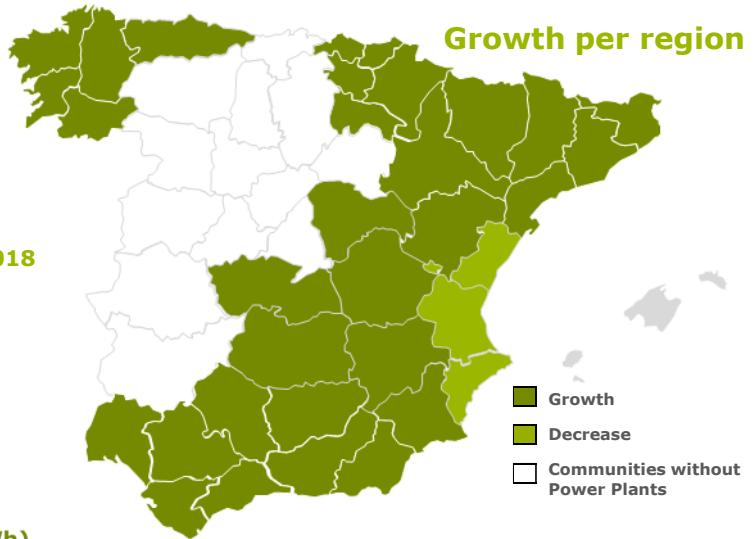
Natural gas for power generation

Comparison 2018-2019

Unit: GWh

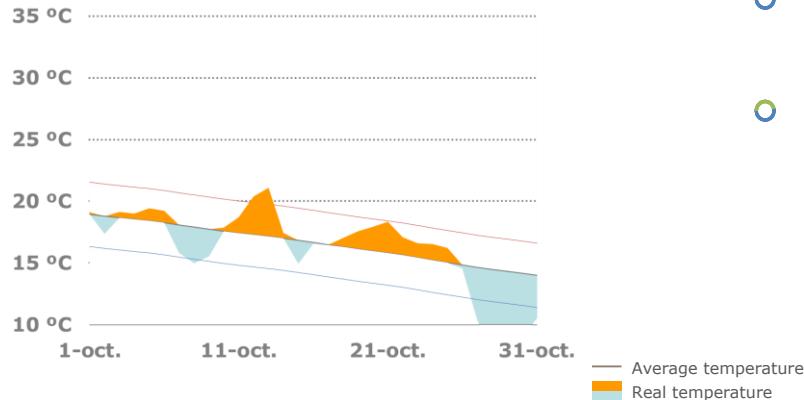


Increase 105,8% vs. 2018

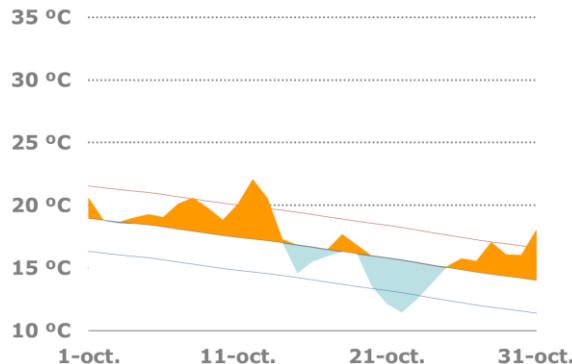


Demand - Temperatures

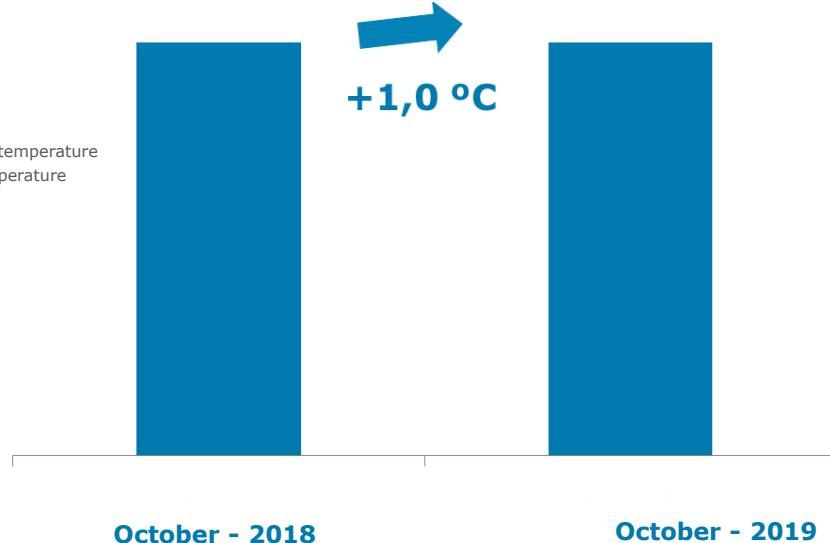
Temperatures 2018



Temperatures 2019

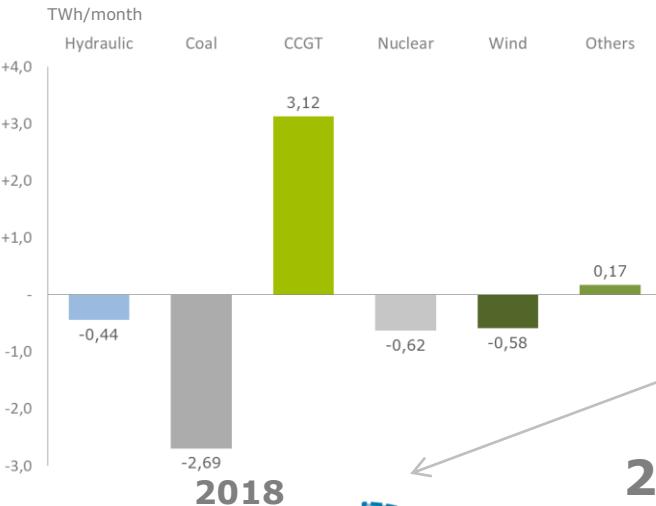


- Temperatures have been highest during October 2019 in comparison with October 2018.
- The average temperature has been **+1.0°C** highest than the average of October 2018

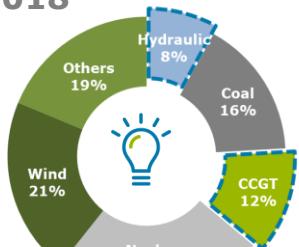


Gas for power generation

GROWTH OCT-19 VS. OCT-18



2019



ORIGIN: RED ELÉCTRICA DE ESPAÑA

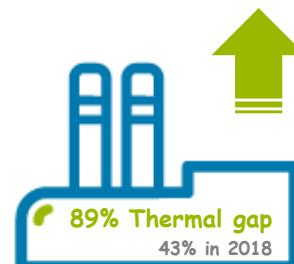
TRANSMISSION DEMAND OCT-19 VS. OCT-18



CAPACITY

TOTAL :
ACTUAL :

56,113 hm³ = 23,281 GWh
23,281 hm³ = 7,905 GWh



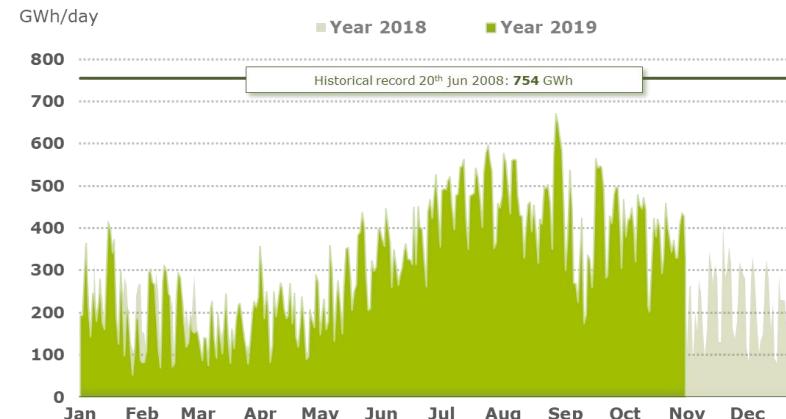
Gas for power generation



Monthly record

Unit: GWh

| | Oct-18 | Oct-19 | Δ s/oct-18 | Year 2019 | MAT Nov-2018/Oct-2019 | Δ over/Year 2018 |
|----------------------------------|--------------|---------------|----------------|---------------|--------------------------|---------------------|
| NG for Power Generation | 5.760 | 11.853 | +105,8% | 96.540 | 110.022 | +78,0% |
| - Thermal Power Plants | 30 | 12 | -59% | 95 | 130 | -41,4% |
| - CCGT's | 5.730 | 11.841 | +107% | 96.445 | 109.892 | +78,4% |
| Maximum daily consumption | 356 | 480 | +35% | 671 | 671 | - |
| | 31-Oct-18 | 07-Oct-19 | | 27-Aug-19 | 27-Aug-19 | |
| Minimum daily consupton | 80 | 202 | +152% | 51 | 51 | - |
| | 28-Oct-18 | 13-Oct-19 | | 27-Jan-19 | 27-Jan-19 | |



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Origin of supplies

| Unit: GWh | Monthly record | | Annual Total record | | Mobile Annual Total record | | |
|--------------------|----------------|---------------|---------------------|----------------|----------------------------|----------------|-------------|
| | Oct-18 | Oct-19 | Year 2019 | % 2019 | MAT Nov-18/Oct-19 | % MAT | |
| Algeria | NG | 12.401 | 13.025 | 95.749 | 124.766 | 33,2% | |
| | LNG | 994 | 1.612 | 12.078 | | | |
| Nigeria | LNG | 3.910 | 2.962 | 40.536 | 11,6% | 50.930 | 12,1% |
| Qatar | LNG | 3.668 | 2.155 | 43.526 | 12,5% | 48.009 | 11,4% |
| T&T | LNG | 1.683 | - | 28.124 | 8,1% | 33.249 | 7,9% |
| Peru | LNG | 2.803 | 3.178 | 4.038 | 1,2% | 8.762 | 2,1% |
| France | NG | 4.395 | 5.108 | 47.073 | 57.384 | 13,6% | |
| | LNG | - | - | - | | | |
| Angola | LNG | - | - | 3.051 | 0,9% | 3.051 | 0,7% |
| United States | LNG | 1.069 | 5.265 | 32.125 | 9,2% | 33.126 | 7,9% |
| Norway | LNG | 920 | 929 | 6.448 | 1,8% | 7.390 | 1,8% |
| Bélgica | LNG | - | - | 1.038 | 0,3% | 1.038 | 0,2% |
| National gas field | NG | 101 | 81 | 1.196 | 0,3% | 1.462 | 0,3% |
| National biogas | NG | 8 | 9 | 83 | 0,0% | 102 | 0,0% |
| Portugal | NG | 48 | - | 1.655 | 0,5% | 1.667 | 0,4% |
| Dominican Republic | LNG | - | - | - | 0,0% | - | 0,0% |
| Russia | LNG | 2.226 | 3.247 | 31.202 | 8,9% | 33.385 | 7,9% |
| Cameroon | LNG | - | - | 966 | 0,3% | 1.829 | 0,4% |
| TOTAL | | 34.226 | 37.572 | 348.889 | 100% | 421.209 | 100% |

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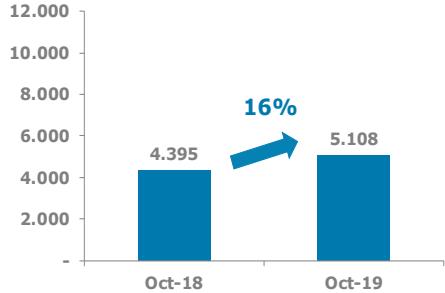


Interconnection points

Imports

Unit:: GWh

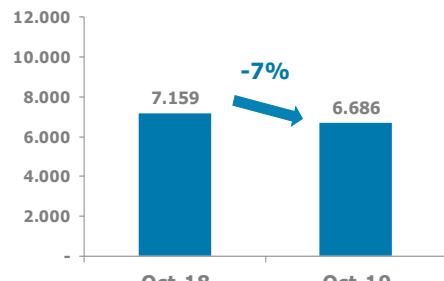
VIP PIRINEOS



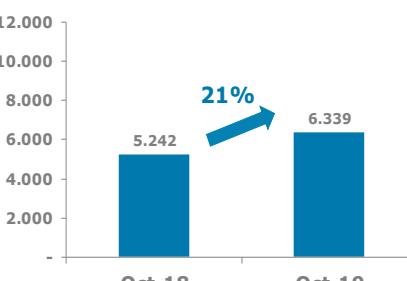
VIP IBÉRICO



ALMERÍA



TARIFA

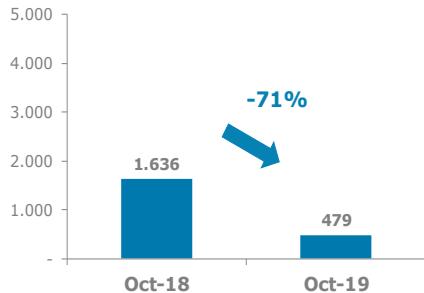


Interconnection points

Exports

Unit: GWh

VIP IBÉRICO



VIP PIRINEOS



Interconnection points

| Balance Unit: GWh | Monthly Record | | | Monthly Mobile Anual Record | | |
|----------------------|----------------|---------------|------------------|-----------------------------|-------------------|--------------|
| | Oct-18 | Oct-19 | Δ over/Oct-18 | Year 2019 | MAT Nov-18/Oct-19 | Δ s/2018 |
| Tarifa GME | 5.242 | 6.339 | 21% | 42.420 | 56.732 | -46% |
| Almería MEDGAZ | 7.159 | 6.207 | -13% | 52.851 | 67.555 | -15% |
| VIP PIRINEOS | 3.809 | 5.108 | 34% | 46.753 | 56.612 | 79% |
| VIP IBÉRICO | -1.589 | -479 | -70% | -4.317 | -6.500 | -71% |
| National gas field | 101 | 81 | -20% | 1.196 | 1.462 | 51% |
| National biogas | 8 | 9 | 8% | 83 | 102 | 8% |
| TOTAL | 14.730 | 17.265 | 17% | 138.985 | 175.962 | -9,5% |

(+) Entry flows; (-) Exit flows

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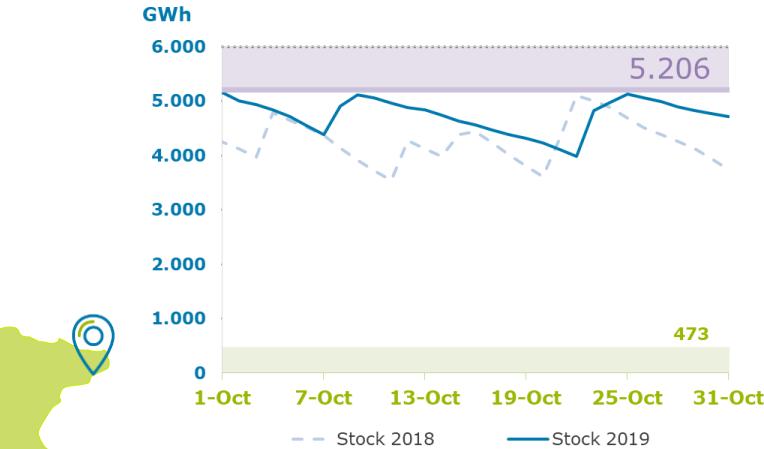
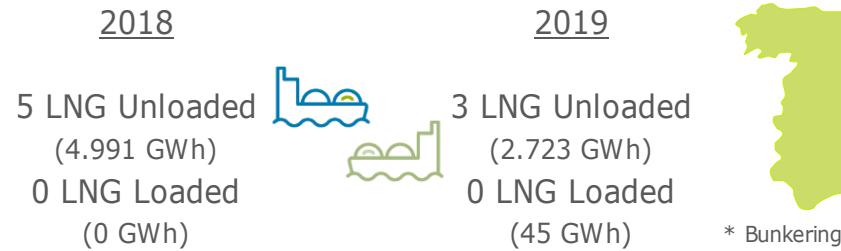
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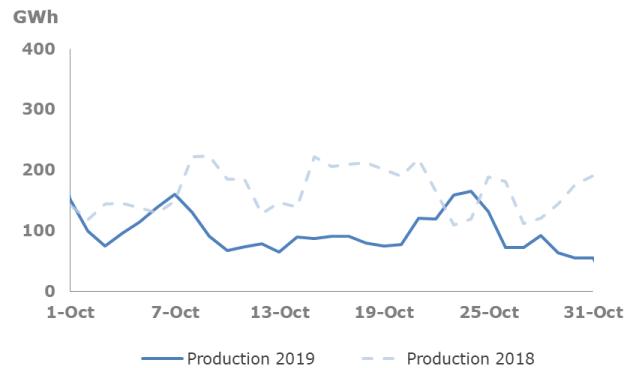


Activity at Barcelona plant

| Contract information (Average value) | | Oct-18 | Oct-19 |
|---|---------|--------|--------|
| Send-out | GWh/day | 163 | 159 |
| LNG Trucks | GWh/day | 9 | 15 |
| % average contract vs. nominal | | 31% | 31% |
| % average contract use | | 76% | 51% |



| Physical production | | Oct-18 | Oct-19 |
|------------------------|--------------------|--------|--------|
| Nominal | Send-out GWh/day | 544 | 544 |
| | LNG Trucks GWh/day | 15 | 15 |
| | Total GWh/day | 559 | 559 |
| Monthly production GWh | | 3.985 | 3.042 |

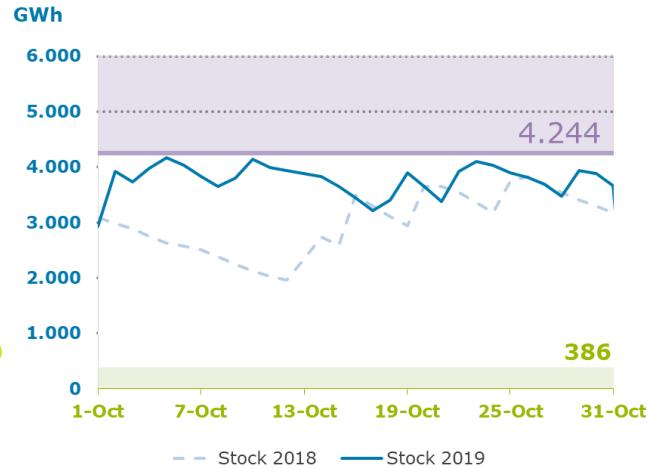


Activity at Huelva plant

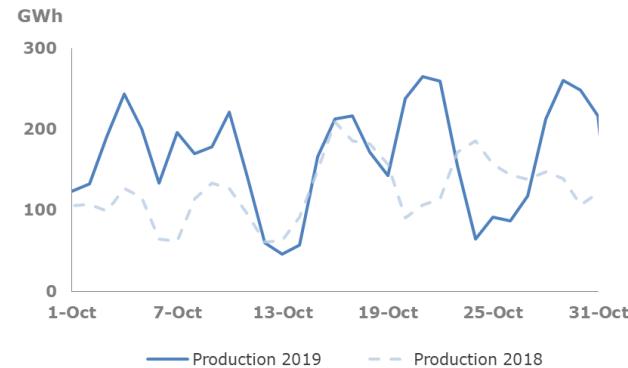


| Contract information (Average value) | | Oct-18 | Oct-19 |
|---|---------|--------|--------|
| Send-out | GWh/day | 142 | 193 |
| LNG Trucks | GWh/day | 9 | 8 |
| % average contract vs. nominal | | 39% | 51% |
| % average contract use | | 61% | 80% |

| <u>2018</u> | | <u>2019</u> | |
|----------------|-------------|----------------|-------------|
| 4 LNG Unloaded | (3.543 GWh) | 6 LNG Unloaded | (5.891 GWh) |
| 0 LNG Loaded | (0 GWh) | 1 LNG Loaded | (46 GWh) |



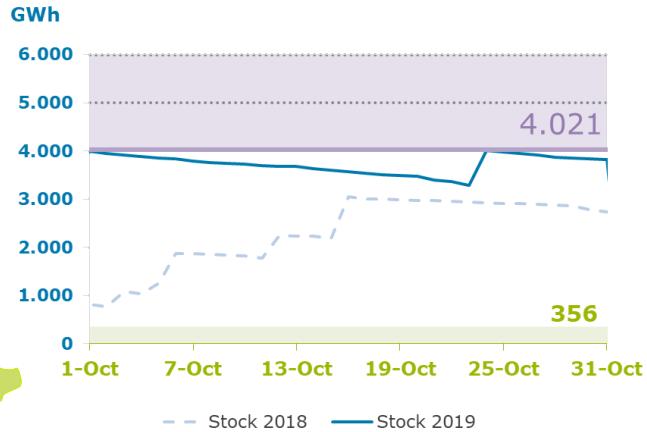
| Physical production | | Oct-18 | Oct-19 |
|---------------------|------------|---------|--------|
| Nominal | Send-out | GWh/day | 377 |
| | LNG Trucks | GWh/day | 15 |
| | Total | GWh/day | 392 |
| Monthly production | | GWh | 2.900 |
| | | | 5.227 |



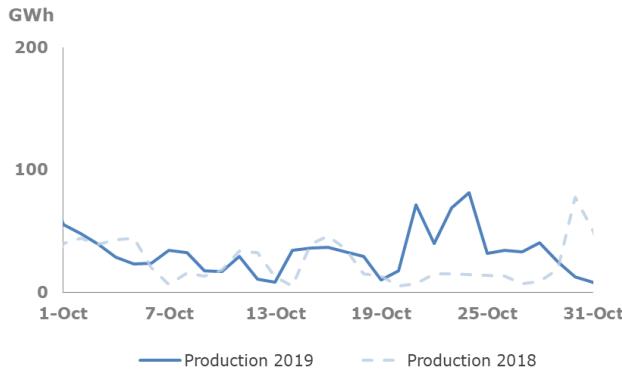
Activity at Cartagena plant

| Contract information (Average value) | | Oct-18 | Oct-19 |
|---|---------|--------|--------|
| Send-out | GWh/day | 10 | 74 |
| LNG Trucks | GWh/day | 7 | 9 |
| % average contract vs. nominal | | 4% | 21% |
| % average contract use | | 101% | 31% |

| 2018 | | 2019 | |
|----------------|---------|----------------|-------------|
| 0 LNG Unloaded | (0 GWh) | 1 LNG Unloaded | (1.197 GWh) |
| 0 LNG Loaded | (0 GWh) | 0 LNG Loaded | (0 GWh) |



| Physical production | | Oct-18 | Oct-19 |
|------------------------|--------------------|--------|--------|
| Nominal | Send-out GWh/day | 377 | 377 |
| | LNG Trucks GWh/day | 15 | 15 |
| | Total GWh/day | 392 | 392 |
| Monthly production GWh | | 379 | 1.019 |



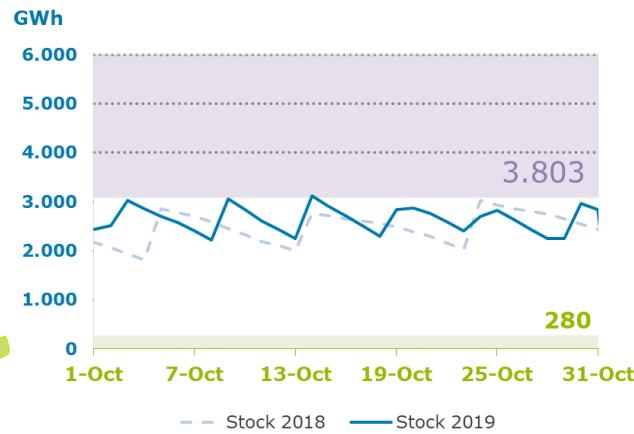
Activity at Bilbao plant



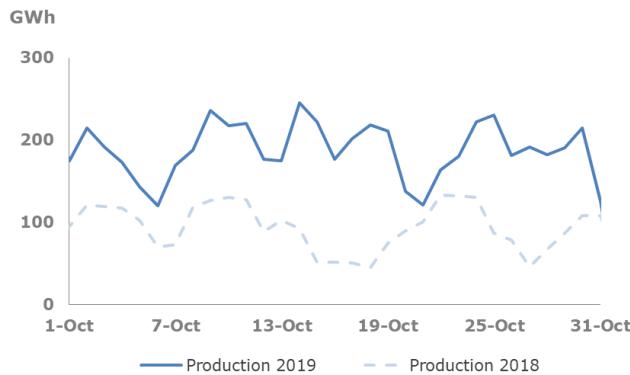
| Contract information (Average value) | | Oct-18 | Oct-19 |
|---|---------|--------|--------|
| Send-out | GWh/day | 106 | 198 |
| LNG Trucks | GWh/day | 2 | 5 |
| % average contract vs. nominal | | 47% | 89% |
| % average contract use | | 85% | ≈100% |



| 2018 | | 2019 | |
|----------------|-------------|----------------|-------------|
| 3 LNG Unloaded | (2.755 GWh) | 6 LNG Unloaded | (6.000 GWh) |
| 0 LNG Loaded | (0 GWh) | 0 LNG Loaded | (0 GWh) |



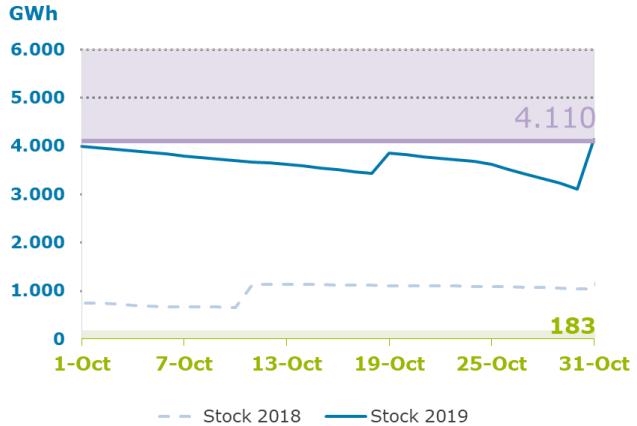
| Physical production | | Oct-18 | Oct-19 |
|---------------------|------------|---------|--------|
| Nominal | Send-out | GWh/day | 223 |
| | LNG Trucks | GWh/day | 5 |
| | Total | GWh/day | 228 |
| Monthly production | GWh | 2.683 | 5.823 |



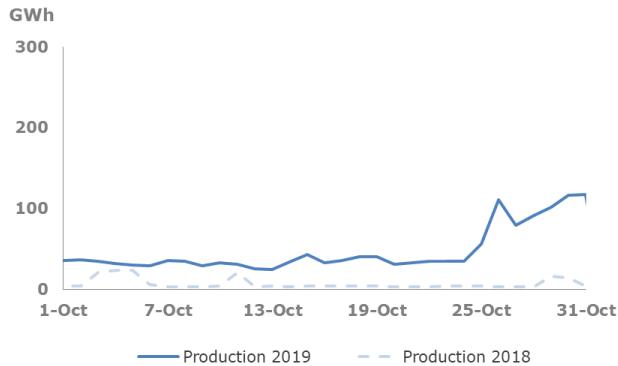
Activity at Sagunto plant

| Contract information (Average value) | | Oct-18 | Oct-19 |
|---|---------|--------|--------|
| Send-out | GWh/day | 0 | 57 |
| LNG Trucks | GWh/day | 3 | 5 |
| % average contract vs. nominal | | 1% | 21% |
| % average contract use | | 52% | 71% |

| 2018 | | 2019 | |
|----------------|---------|----------------|-------------|
| 0 LNG Unloaded | (0 GWh) | 2 LNG Unloaded | (1.564 GWh) |
| 0 LNG Loaded | (0 GWh) | 0 LNG Loaded | (0 GWh) |



| Physical production | | Oct-18 | Oct-19 |
|------------------------|--------------------|--------|--------|
| Nominal | Send-out GWh/day | 279 | 279 |
| | LNG Trucks GWh/day | 10 | 10 |
| | Total GWh/day | 290 | 290 |
| Monthly production GWh | | 116 | 1.484 |



Activity at Mugardos plant

| Contract information (Average value) | | Oct-18 | Oct-19 |
|---|---------|--------|--------|
| Send-out | GWh/day | 31 | 48 |
| LNG Trucks | GWh/day | 4 | 4 |
| % average contract vs. nominal | | 28% | 42% |
| % average contract use | | 97% | 83% |



2018

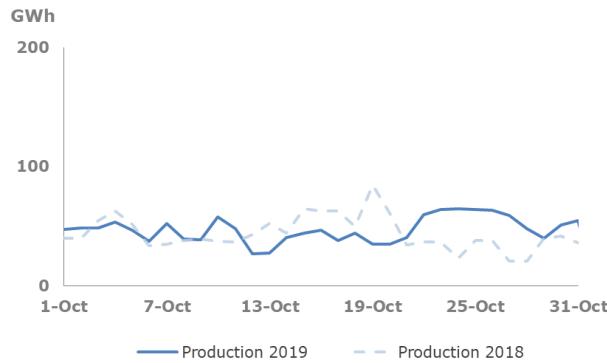
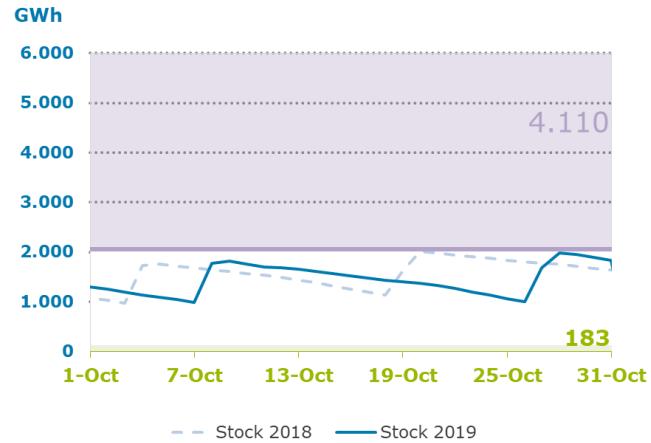
1 LNG Unloaded
(996 GWh)
0 LNG Loaded
(0 GWh)



2019

2 LNG Unloaded
(1.973 GWh)
0 LNG Loaded
(0 GWh)

| Physical production | | Oct-18 | Oct-19 |
|---------------------------|--------------------|--------|--------|
| Nominal | Send-out GWh/day | 115 | 115 |
| | LNG Trucks GWh/day | 10 | 10 |
| | Total GWh/day | 126 | 126 |
| Monthly production | | 886 | 1.468 |
| GWh | | | |



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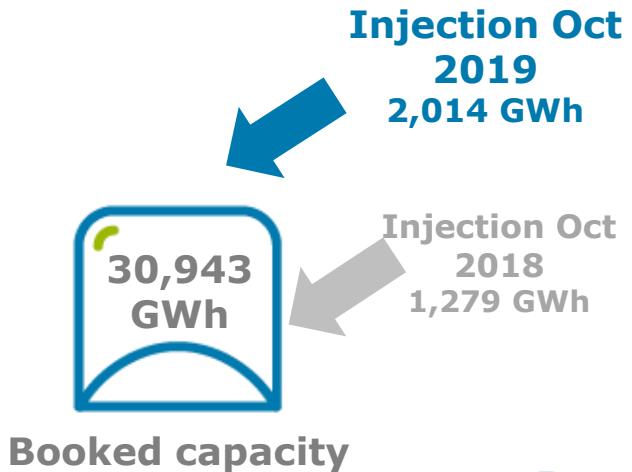
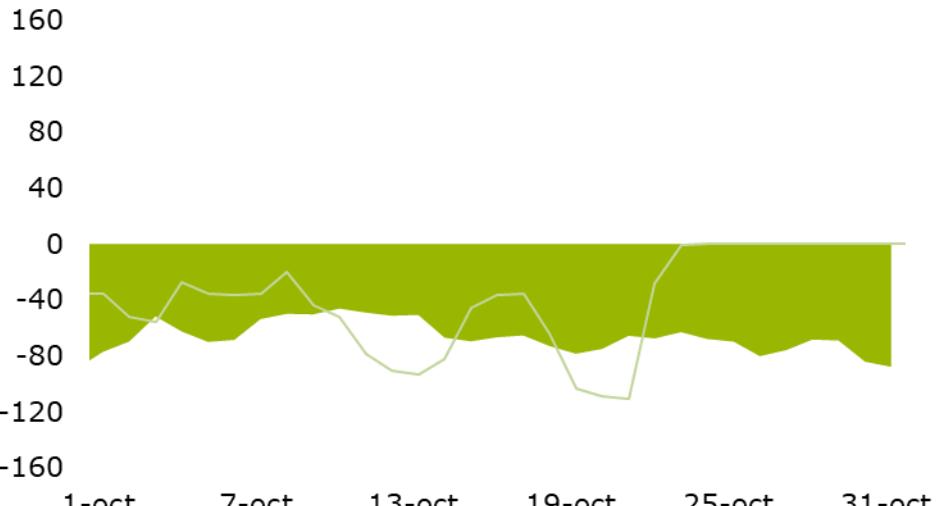
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Withdrawal / injection season

GWh/day

Withdrawal



Injection Injec. previous year

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Operating notes



Operating Note were published during **October 2019**

The screenshot shows a web browser window displaying the Enagás website. The title bar reads "Nota de Operación nº 8- 10.10.2019". The main content discusses an additional storage capacity auction for November. It states that holders of underground storage facilities have informed of an additional capacity available in the AA.SS of their property, which could be injected during November. It also mentions high levels of GNL stocks. The text specifies that bids will be held on Tuesday, October 22nd at 11:00 AM, under the same conditions as usual for the associated product, according to current legislation. The auction duration is November, with a maximum storage capacity of 1,200 GWh and injection rights of 40 GWh/day. It also mentions that users with previous contracts will not be affected by the auction. A communication will be issued for December contracts. The browser interface includes a back button, forward button, search bar, and other standard navigation controls.



The Operating notes can be checked at the [Enagás Website](#)

Thank you

