



good new energy

Leader in
energy
infrastructures



Experts in gas infrastructures

Enagás is an international standard bearer in the **development and maintenance** of gas infrastructures and the **operation and management** of gas networks.

Throughout our more than 50-year history we have built the main infrastructures for the Spanish Gas System transforming it into a benchmark for security and diversification of supply.

Since 2011, we have also developed and operated infrastructures outside of Spain and currently operate in **eight countries**.

At Enagás, we uphold a firm commitment to decarbonisation: **we will be carbon neutral by 2040**. We are driving the ecological transition with new uses of natural gas and renewable gases projects and their integration into our infrastructures. Our purpose is clear: ensuring security of supply and advancing decarbonisation efforts, with a focus on Europe.



LNG



Storage



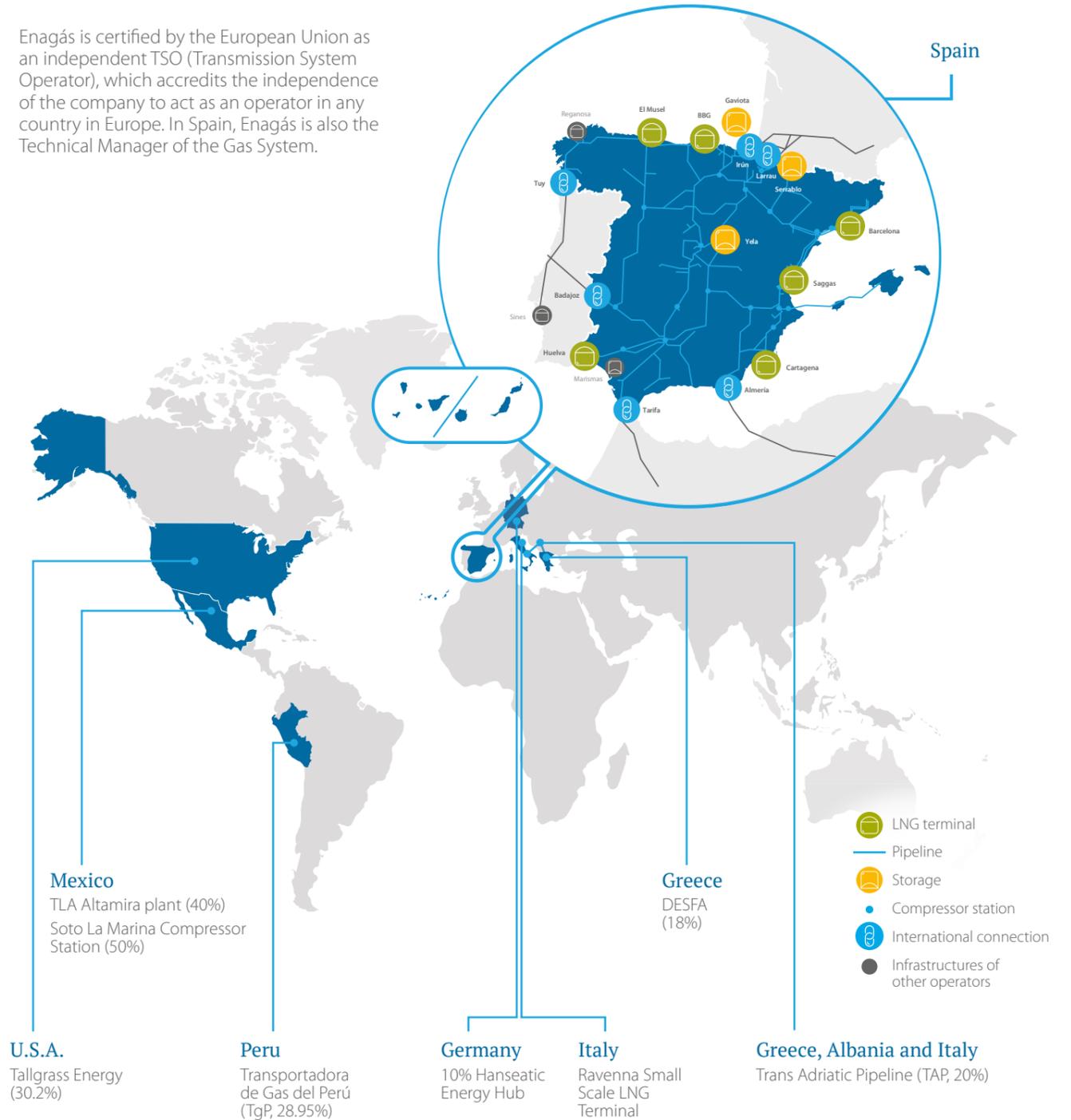
Network operation



Transmission

A leading European TSO

Enagás is certified by the European Union as an independent TSO (Transmission System Operator), which accredits the independence of the company to act as an operator in any country in Europe. In Spain, Enagás is also the Technical Manager of the Gas System.



A clear purpose: security of supply and decarbonisation

A new paradigm

The European Union's security of supply and decarbonisation objectives underscore the importance of gas infrastructures and accelerate the deployment of renewable gases. A key lever will be the hydrogen infrastructure already in place.

We are a benchmark TSO in Europe and we are ready to be a benchmark Hydrogen Network Operator (HNO) in 2030.



REPowerEU bets for the development of renewable hydrogen **corridors connecting the supply** of producer countries, such as Spain, **with demand centers** in central and northwestern Europe.

In our **2022-2030 Strategic Plan 'Reliable energy for a decarbonised future'**, we have clearly defined our purpose: to contribute to guaranteeing the security of energy supply in Spain and Europe and to speed up the decarbonisation process.

H2Med, the first renewable hydrogen corridor in the European Union

H2Med is a project promoted by Enagás together with the TSOs of France (GRTgaz and Terega), Portugal (REN) and Germany (OGE). It includes a connection between Celorico da Beira in **Portugal and Zamora** in Spain (CelZa), and a maritime connection between **Barcelona and Marseille** (BarMar).

The corridor will have the capacity to transport to the rest of Europe up to **2 million tons of green hydrogen** produced in Spain and Portugal, **10% of the total consumption target** set for **Europe**.

Looking ahead to 2030, we are working towards...

The integration of a **European energy system** through infrastructure

The promotion of a **future hydrogen network** in Europe

The creation of a **market for renewable gases**

enagas renewable

30 renewable H₂ projects

20 biomethane projects

+70 partners

A committed and independent company

Enagás is an independent company listed on the Ibex 35 since its IPO in 2002. It currently has a 90% free float.

Our management expertise and solid financial position have enabled us to maintain a steady and sustainable rate of growth and to meet our targets and fulfil our commitments year after year.

An ongoing commitment to meeting targets

| | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 |
|-------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|-------|-------|-------|-------|-------|
| Net profit (€Mn) | 238.3 | 258.9 | 298.0 | 333.5 | 364.6 | 379.5 | 403.2 | 406.5 | 412.7 | 417.2 | 437.7* | 442.6 | 422.6 | 444.0 | 403.8 | 375.8 |
| Dividend per share (€) | 0.60 | 0.65 | 0.75 | 0.84 | 0.99 | 1.11 | 1.27 | 1.30 | 1.32 | 1.39 | 1.46 | 1.53 | 1.60 | 1.68 | 1.70 | 1.72 |

*This figure does not include the accounting impact produced by the full consolidation of GNL Quintero.

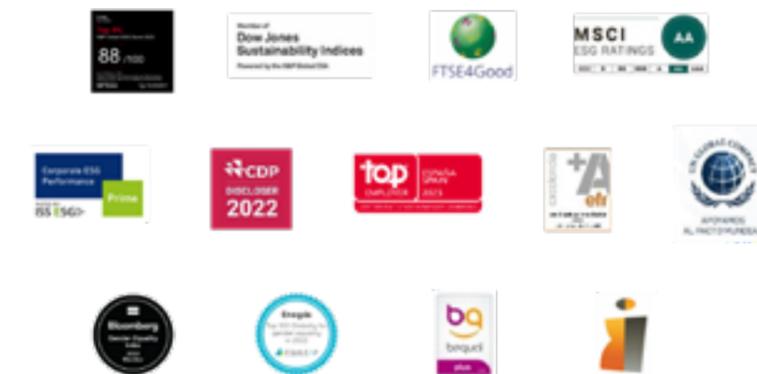
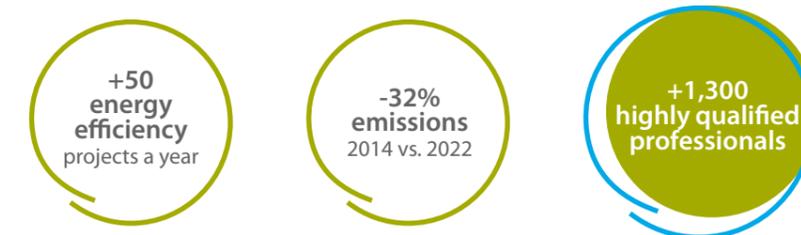
Our ratings S&P BBB FITCH BBB+

Shareholder remuneration continues to be a strategic priority.

Dividend 2021-2023
+1% CAGR
growth

Dividend sustainable
in the long term 2024-2026
1.74 euros per share

Sustainability and ESG principles, the cornerstones of our strategy



LNG

Enagás has regasification plants in Barcelona, Huelva, Cartagena, Gijón, Bilbao (50%) and Sagunto (72.5%). The company also has a stake in the TLA Altamira plant (Mexico, 40%) and, through DESFA (Greece), in the Revithoussa plant.

The regasification terminals allow for the receipt of LNG from any location, providing increased value through their logistical function in the global LNG market. This includes supplying natural gas as fuel for maritime transport and refuelling ships.

We are the leading company in Europe when it comes to LNG terminals and the third largest in the world

Transmission

We began by constructing and operating the gas pipeline network in Spain, and currently have gas transmission infrastructures in the U.S.A., Peru, Albania, Greece, Italy and Spain.

In Europe, Enagás is one of the shareholders in the TAP, a gas pipeline linking Turkey to Italy via Greece and Albania. TAP is part of the Southern Gas Corridor, a key initiative for the European Union's security of supply. Enagás also has a stake in the Greek operator, DESFA.

In the U.S.A., the company is present in Tallgrass Energy, owner of 11,000 km of transmission pipelines, among other activities. We also have a presence in Latin America and have participated in the development of gas transport infrastructure in countries such as Mexico and Peru.

8 regasification plants

3,841,500 m³ total LNG storage capacity

8,869,000 m³ (n)/h total emission capacity

Spain is the primary point of entry for LNG shipments into Europe and boasts one of the most diverse energy portfolios in the world

12,000 km of gas pipelines

6 international connections

20 compressor stations

283 km of offshore gas pipelines

Our infrastructure network is needed and will be complemented by new ones for the transmission and storage of renewable gases

Storage

Enagás manages Spain's three most important strategic natural gas storage facilities (Serrablo, Gaviota and Yela). These facilities are essential to ensure security of supply and can help tailor it so that demand and consumption peaks are met.

3 underground storages
1 offshore and 2 onshore

5,781 Mm³ (n) total storage capacity





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