



Enagás successfully completes €500 million bond issue

As part of its Euro Medium Term Note (EMTN) Programme, registered at the Luxembourg Stock Exchange for a maximum of €2,000 million, Enagás has made a €500 million bond issue on the Euromarket. This issue of 5-year bonds bears an annual coupon of 4.25% and a price of 99.801%.

Final demand for the issue, which was completed in one hour, was around €4,200 million and it was eight times oversubscribed. This is a clear indication that the company is well received in the capital markets.

The success of this issue also demonstrates the company's sound financial situation given its various financing sources.

The placement was made via the subsidiary Enagás Financiaciones S.A.U, with a guarantee from Enagás, S.A. and Enagás Transporte S.A.U.

Enagás currently has in place a €500 million public issue launched in 2009, maturing in 2015 and bearing an annual coupon of 4.375%. It also has a 30-year private placement with the Japanese subsidiary of the US insurance company AFLAC, totalling €147.5 million.

In May, Enagás renewed its *Euro Commercial Paper* programme for a maximum of €1,000 million, which is registered with the Irish Stock Exchange.

Madrid, 20 September 2012
Communications Department
Tel.: 917 099 340
www.enagas.es
dircom@enagas.es