



## Enagás completes €250 million bond issue

Enagás has tapped its 20 September issue to raise €250 million on the market. By maintaining the annual coupon at 4.25%, but pricing the bonds at 102.83%, the real cost is 3.615%, 68 basis points lower than the original issue.

Enagás has carried out the tap issue to seize a window in the market following the positive reaction to the €500 million issue of 5-year 4.25% bonds of 20 September priced at 99.801%.

Meanwhile, Enagás' €500 million 4.375% 2015 bond issue carried out in 2009 is still outstanding. The company also has a €147.5 million private placement with the Japanese subsidiary of the US insurance company AFLAC.

In May this year, Enagás renewed its *Euro Commercial Paper* programme for up to €1,000 million registered with the Irish Stock Exchange.

The placement was made via the company's subsidiary Enagás Financiaciones S.A.U, with a guarantee from Enagás, S.A. and Enagás Transporte S.A.U.

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**Communications Department and  
Institutional relations**  
**Tel.: 917 099 340**  
[www.enagas.es](http://www.enagas.es)  
[dircom@enagas.es](mailto:dircom@enagas.es)