



**Enagás Financiaciones, S.A.U.**

*(incorporated with limited liability under the laws of  
the Kingdom of Spain)*

**€4,000,000,000**

**Guaranteed Euro Medium Term Note  
Programme**

**guaranteed by**

**Enagás, S.A.**

*(incorporated with limited liability under the laws of  
the Kingdom of Spain)*

This supplement (the “**Base Prospectus Supplement**”) to the Base Prospectus dated 27 July 2023 relating to the €4,000,000,000 Guaranteed Euro Medium Term Note Programme (the “**Base Prospectus**”) prepared by Enagás Financiaciones, S.A.U. (the “**Issuer**”) and Enagás, S.A. (the “**Guarantor**”) in connection with the application made for Notes to be admitted to listing on the official list and to trading on the regulated market of the Luxembourg Stock Exchange constitutes a supplement for the purposes of Article 23 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”) and should be read in conjunction with the Base Prospectus. Terms defined in the Base Prospectus shall have the same meaning when used in this Base Prospectus Supplement.

This Base Prospectus Supplement has been approved by the Commission de Surveillance du Secteur Financier (the “**CSSF**”), as competent authority under the Prospectus Regulation. The CSSF only approves this Base Prospectus Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of either the Issuer, the Guarantor or the quality of the Notes that are the subject of this Base Prospectus Supplement and investors should make their own assessment as to the suitability of investing in the Notes.

This Base Prospectus Supplement has been prepared in order to incorporate by reference certain additional financial information and to amend the Base Prospectus in the manner described below.

#### **INFORMATION INCORPORATED BY REFERENCE**

The English language version of the unaudited consolidated interim condensed financial statements and interim management report of Enagás as at and for the six-month period ended 30 June 2023, together with the auditors’ limited review report thereon, shall be deemed to be incorporated by reference in, and to form part of, this Base Prospectus Supplement (the “**June 2023 Financial Statements of the Guarantor**”).

The June 2023 Financial Statements of the Guarantor have previously been published on Enagás’ website ([https://www.enagas.es/content/dam/enagas/en/files/accionistas-e-inversores/informacion-economico-financiera/renta-fija/CAA%20+%20informe%20intermedias%2030.06.2023%20-%20ingles\\_recognized.pdf](https://www.enagas.es/content/dam/enagas/en/files/accionistas-e-inversores/informacion-economico-financiera/renta-fija/CAA%20+%20informe%20intermedias%2030.06.2023%20-%20ingles_recognized.pdf)) and have been filed with the CSSF and will be published on the website of the Luxembourg Stock Exchange (<https://www.luxse.com>).

## AMENDMENTS TO THE BASE PROSPECTUS

### ***DOCUMENTS INCORPORATED BY REFERENCE***

The following text shall be included as new item (i) of the section headed “*DOCUMENTS INCORPORATED BY REFERENCE*” on page 26 of the Base Prospectus:

"(i) the unaudited consolidated interim condensed financial statements and interim management report of Enagás as at and for the six-month period ended 30 June 2023, together with the auditors' limited review report thereon, available for viewing on:

[https://www.enagas.es/content/dam/enagas/en/files/accionistas-e-inversores/informacion-economico-financiera/renta-fija/CAA%20+%20informe%20intermedias%2030.06.2023%20-%20ingles\\_recognized.pdf](https://www.enagas.es/content/dam/enagas/en/files/accionistas-e-inversores/informacion-economico-financiera/renta-fija/CAA%20+%20informe%20intermedias%2030.06.2023%20-%20ingles_recognized.pdf)"

In addition, former items (i) to (vii) of the section headed “*DOCUMENTS INCORPORATED BY REFERENCE*” on page 26 of the Base Prospectus shall be renumbered correlatively to become items (ii) to (viii), whereby former item (i) shall become new item (ii), former item (ii) shall become new item (iii), former item (iii) shall become new item (iv), former item (iv) shall become new item (v), former item (v) shall become new item (vi), former item (vi) shall become new item (vii) and former item (vii) shall become new item (viii).

The following text shall become new item (a) of the fourth paragraph on page 27 of the Base Prospectus:

"(...) (a) the unaudited consolidated interim condensed financial statements of Enagás as at and for the six-month period ended 30 June 2023, (...)".

Additionally, the following table shall be included above the table headed “Unaudited consolidated interim condensed financial information of Enagás as at and for the six months ended 30 June 2023” on page 27 of the Base Prospectus:

#### **Unaudited consolidated interim condensed financial statements of Enagás as at and for the six months ended 30 June 2023**

Limited Review Report.....	Pages 1-3 of the pdf
Consolidated Balance Sheet.....	Page 1
Consolidated Income Statement.....	Page 2
Consolidated Statement of Comprehensive Income.....	Page 3
Consolidated Statement of Total Changes in Equity.....	Page 4
Consolidated Cash Flow Statement.....	Page 5
Notes.....	Pages 6-40

In addition, former items (a) to (g) of the fourth paragraph on page 27 of the Base Prospectus shall be renumbered correlatively to become items (b) to (h), whereby former item (a) shall become new item (b), former item (b) shall become new item (c), former item (c) shall become new item (d), former item (d) shall become new item (e), former item (e) shall become new item (f), former item (f) shall become new item (g) and former item (g) shall become new item (h).

## **IMPORTANT NOTICES**

Save as disclosed in this Base Prospectus Supplement, no significant new factor, material mistake or inaccuracy relating to information included in this Base Prospectus Supplement has arisen since the publication of the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Base Prospectus Supplement and (ii) any other statement in or incorporated by reference into the Base Prospectus, the statements in this Base Prospectus Supplement will prevail.

The Issuer and Enagás accept responsibility for the information contained in this Base Prospectus Supplement. To the best of the knowledge of the Issuer and Enagás the information contained in this Base Prospectus Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

This Base Prospectus Supplement is available for inspection at [www.enagas.es](http://www.enagas.es) and [www.luxse.com](http://www.luxse.com).