Communication of Other Relevant Information



For the purposes set forth in article 17 of Regulation (EU) no. 596/2014 on market abuse and in article 227 of the Law 6/2023 of 17th March, by virtue of which the Securities Market Act and Investment Services is approved and related provisions, Enagás, S.A. ("Enagás" or the "Company") hereby informs you the following:

Other Relevant Information

Enagás closes the sale of Gasoducto de Morelos in Mexico

- Enagás has transferred its stake in the companies Gasoducto de Morelos and Morelos O&M to a fund managed by the Macquarie Asset Management Division of Macquarie Group Limited for a total amount of 95 million US dolars.
- The transaction is part of the company's 2022-2030 Strategic Plan, whose strategic priorities are the security of supply in Spain and Europe, as well as decarbonisation.

Madrid, 25th April 2023

Enagás has closed the sale of its 50% stake in the Mexican companies Gasoducto de Morelos, S.A.P.I. de C.V. and Morelos O&M, S.A.P.I. de C.V., in a joint sale with Elecnor, owner of the remaining 50%.

With this deal, the two Spanish companies have transferred the ownership of the total shares in these companies to a fund managed by the Macquarie Asset Management Division of Macquarie Group Limited for a total amount of 190 million US dollars (173 million euros at current exchange rates). Enagás receives 95 million US dollars (87 million euros).

This sale is part of the asset rotation process announced by the company in its 2022-2030 Strategic Plan, whose strategic priorities are security of supply in Spain and Europe, as well as decarbonisation. The divestment of Gasoducto Morelos is another milestone in the fulfilment of this Plan, as announced in the Presentation of the 2022 Results and 2023 Targets on 21 February.

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