



Relevant fact

On October 11, 2012, Standard & Poor's lowered two notches the long-term and one notch the short-term sovereign credit ratings on the Kingdom of Spain to 'BBB-/A-3' from 'BBB+/A-2'.

As a result of this review, Standard & Poor's has downgraded two notches the long-term rating of Enagás from 'A-' to 'BBB', reiterating the short term rating (A-2) and the negative outlook.

Enagas's long-term rating thus remains higher than that of Spanish sovereign debt.

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