

Madrid, 3 December 2015

Notice on the information requested from all listed companies or issuer companies by the National Securities Market Commission in relation to certain provisions of the Corporate Enterprises Act that are part of the rules of ordering and discipline of the securities market.

The Spanish National Securities Market Commission, in a letter dated 12 November 2015, received on the 16th of that month, has requested from this company, as it has from all listed companies or issuer companies, information relating to certain provisions of the Corporate Enterprises Act that are part of the rules of ordering and discipline of the securities market. In reply, we furnished to the Commission the requested information, in particular:

1.- The Board of Directors submitted to the approval of the General Meeting of the Company held on 27 March 2015 an amendment of the Rules and Regulations of the General Meeting in order to adapt the text to Law 31/2014, amending the Corporate Enterprises Act to improve corporate governance. Once such amendment had been approved by the aforementioned Meeting, it was entered in the Companies Register of Madrid on 6 June 2015, and submitted to the CNMV on 7 July 2015.

2.- With regard to the principle of equal treatment of all shareholders in the same position, Article 31 of the Articles of Association and Articles 7 et seq. of the Rules and Regulations of the General Meeting and the call for the General Meeting held on 27 March 2015 contain rules that apply to all shareholders with respect to information, participation and exercise of voting rights.

3.- The call of the General Meeting published on the Company website, the CNMV website and in several of the most widely circulated daily newspapers in Spain contains provisions on the exercise of the right to information, proxy voting and distance voting by shareholders.

4.- On 27 March 2015, the same day as the General Meeting, the Company published on its website the resolutions adopted by the meeting and the outcome of votes.

5.- No Director has made a public request for a proxy pursuant to Article 526 of the LSC. Nevertheless, in the General Shareholders' Meeting held on 27 March 2015, the company received 6,852 proxies, which is equivalent to 105,356,689 shares and 44.131% of the share capital. These proxies were executed according to the meeting call rules, and following the instructions received. If no instructions were available, the content of the vote specified on the proxy and voting card will be followed.



Article 27 of the Articles of Association and Article 10 of the Rules and Regulations of the General Meeting set out rules applicable to cases of conflict of interest.

The proxy and distance voting card for the Ordinary General Meeting of 2015 laid down the following: representation included items not on the Agenda, the content of the vote if no other instructions are received, and the procedural rules for a conflict of interest, in addition to any items on the Agenda with a conflict.

6.- The Board of Directors approved in its meeting of 23 February 2015 an amendment of the Rules and Regulations of the Board of Directors in order to adapt the text to, among others, Law 31/2014, amending the Corporate Enterprises Act for the improvement of corporate governance. The amendment was entered in the Companies Register of Madrid on 5 August 2015, and the text of the new Rules and Regulations of the Board submitted to the CNMV on 11 September 2015.

7.- The Company has published on its website (www.enagas.es) the average payment period to suppliers for 2014, in compliance with Article 539.2 of the LSC

8.- There are no reports of any shareholder agreements as regulated under Articles 530 et seq. of the LSC affecting the Company, in addition to any others that have been reported to the CNMV and published on the website of this body.

9.- Prior to the General Shareholders' Meeting of 27 March 2015, the Company opened a shareholders' electronic forum for the purposes set out in Article 539.2 of the LSC, as envisaged in call of the aforementioned meeting.

Rafael Piqueras Bautista

Secretary to the Board of Directors