



Investor Relations Direction

## **RELEVANT FACT**

Enagas, pursuant to Article 82 of Law 24/1988, of July 28, Securities Market, through this relevant fact, informs the CNMV that:

The Board of Directors of the Company, has agreed to launch two bond issues by a maximum of 500 million euros each.

The 3-year bond, issued at a price of 99.963%, offers an annual coupon of 3.25%.

The 6-year bond, issued at a price of 99.809%, offers an annual coupon of 4.375%.

In the near future will be recorded in the National Stock Exchange the "Nota de Valores" corresponding on emissions in accordance with existing legislation.

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Enagás S.A.

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