



Relevant fact

On June 7, 2012, Fitch lowered three notches the long-term and one notch the short-term sovereign credit ratings on the Kingdom of Spain to 'BBB/F2' from 'A/F1'.

As a result of this review, Fitch has downgraded two notches the long-term rating and one notch the short-term rating of Enagás from 'A+/F1' to 'A-/F2', reiterating a negative outlook and removing from RWN.

Enagas's long-term rating remains two notches higher than the rating of the Kingdom of Spain.

Madrid, 11 June 2012
Investor Relations Direction
Tel.: +34 917 099 330
www.enagas.es
investors@enagas.es