Relevant fact



After the announcement of the Enagás' investment in US energy company Tallgrass Energy, Fitch and Standard & Poor's confirm the high credit quality of the company

Madrid, 12th **March 2019.** Once the closing of the transaction between Enagás, Blackstone and GIC has been communicated, the rating agencies (Fitch and Standard & Poor's) have issued new reports.

The Fitch rating agency has ratified Enagás rating of "A-" with a stable outlook. The rating reflects the solid business profile of Enagás as the main transmission system operator (TSO) and growing revenue diversification from its international equity-investment portfolio.

In addition, Standard & Poor's has established Enagás' rating to "BBB+" with a stable outlook, from "A-". S&P continues to assess the Enagás' business risk profile as the top level "Excellent".

Investor Relations Direction

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