



## Relevant Fact

Enagas, pursuant to Article 82 of the Spanish Securities Markets Act, through this relevant fact, informs the CNMV that:

Enagás, S.A., through its subsidiary, Enagás Financiaciones, S.A.U., has carried out, under its Guaranteed Euro Medium Term Note Programme (Programa EMTN), of maximum 2,000 million euros, registered at the Luxembourg Commission de Suiveillance du Secteur Financier in Luxembourg on 8 May 2012, a bond issue (notes) in the euro market, backed by the guarantee of Enagás, S.A. and Enagás Transporte S.A.U., for a total of 250 million euros.

The issue has a maturity of five years, with an annual coupon of 4.25% and an issue price of 102.83%, which represents a real cost to the company of 3.615%.

The bonds will be consolidated and combined with the issue made by Enagás Financiaciones, S.A.U., for 500 million euros, maturing 5 October 2017, to form one single series.

Madrid, 10 October 2012  
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