



Direction of Investor Relations

In accordance with the provisions of Article 228 of the Spanish Securities Markets Act, Enagás, S.A. ("**Enagás**") hereby announces the following

### **RELEVANT EVENT**

Today, the financial terms have been established for a new issue of notes on the euromarket to be carried out by Enagás through its subsidiary Enagás Financiaciones, S.A.U. ("**Enagás Financiaciones**"), guaranteed by Enagás, for an amount of 500 million euros, (the "**Issue**" and the "**Notes**", respectively) under its *Guaranteed Euro Medium Term Note Programme*, whose base prospectus dated 11 May 2016 (supplemented on 18 October 2016) is registered with the *Commission de Surveillance du Secteur Financier (CSSF)* of Luxembourg.

This Issue, due on 27 October 2026, has a fixed annual coupon earning interest of 0.75% and an issue price of 99.397%.

The issue and disbursement date of the Notes, as well as the settlement date of the Issue, is expected to be 27 October 2016. An application will be made for the Notes to be listed on the official list of the Luxembourg Stock Exchange and for their admission to trading on the regulated market of the Luxembourg Stock Exchange.

In Madrid, on 19 October 2016.

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