

2012 FINAL DIVIDEND PAYMENT

The Enagas' General Shareholders' Meeting, celebrated on April 24th last, accorded the distribution of a gross final dividend corresponding to the 2012 fiscal year results for the following amount:

Gross amount per share: € 0.68476830 Withholding tax: € 0.14380134 Net amount per share: € 0.54096696

This final dividend is complementary to the one paid in December 2012 of \in 0.428 per share, also corresponding to the 2012 results.

Accordingly, the total gross dividend charged to 2012 profits was \in 1.11276830 per share, 12.1% higher than in the previous year, 70% *pay-out*.

The payment shall be effective on July 3th.

Since Enagas' shares are represented by book entry securities, the payment will be done in accordance with the Spanish Shares' Compensation and Liquidation Service rules (Iberclear S.A), with Banco Santander (0049), operating as the transaction payment entity.

Madrid, June 20, 2013

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