



RELEVANT FACT

Enagas, pursuant to Article 82 of the Spanish Securities Markets Act, through this relevant fact, informs the CNMV that:

Enagás, S.A., through its subsidiary, Enagás Financiaciones, S.A.U., has carried out, under its Guaranteed Euro Medium Term Note Programme (Programa EMTN), registered at the Luxembourg Commission de Surveillance du Secteur Financier in Luxembourg on 8 May 2012, a bond issue (notes) in the euro market, backed by the guarantee of Enagás, S.A. and Enagás Transporte S.A.U., for a total of 500 million euros.

This issue has a maturity of five years, with an annual coupon of 4.25% and an issue price of 99.801%

The issuance has been closed in around one hour, with a final demand around 4.2bn euros, more than 8x the amount offered.

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