

ENAGAS WILL PAY A GROSS INTERIM DIVIDEND PER SHARE OF 0.428 EUROS CORRESPONDING TO YEAR 2012

Enagas' Board of Directors approved on its meeting of November 19th, the distribution of a gross **interim dividend** worth **€0.428 per share** corresponding to the year 2012.

This dividend follows the policy announced by Enagas of distributing **70% of the Company's net annual profits** to its shareholders.

This dividend shall be made payable **on December 20th 2012** through the share's depositary entities. Since Enagas' shares are represented by book entry securities, the payment will be done in accordance with the Spanish Shares Compensation and Liquidation Service rules (Iberclear S.A), with Banco Santander (0049) operating as the transaction payment entity.

The total dividend will be approved by the forthcoming General Shareholders' Meeting that will take place in the first six months of 2013.

Madrid, 19th November 2012

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