

ENAGÁS IN 2015

FINANCIAL RESULTS



Net profit
+1.5%
(€412.7Mn)



Operating
Cash Flow
+14.3%
(€673.8Mn)



Investments
€530.2Mn

RATING



S&P **A-**
(stable outlook)

FITCH **A-**
(stable outlook)

SHARE PRICE PERFORMANCE



DIVIDEND PER SHARE **+1.5%**

SHARE (AS OF 31/12/15) **€ 26**

DEBT STATUS

FFO (last 12 months)
/Net Debt
16.4%

Net Debt
€4.237Bn

Net cost of debt
2.7%

FREE FLOAT

95%

INTERNATIONAL INDICES

DJSI SCORE **85**



CDP SCORE **99/B**

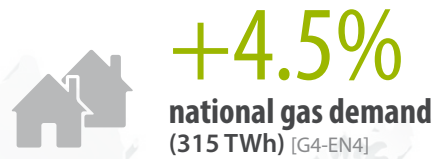
+ **More information:** See the data in the chapter on 'Key indicators'



WORKFORCE



GAS DEMAND



BUSINESS GROWTH

[G4-13]

SWEDEN

Purchase of Swedish operator Swedegas
(50%)

SPAIN

Purchase of 30% of Saggas

Purchase of 10% of BBG, reaching **50%**

PERU

Increased stake in TGP, reaching **24.34%**

HELPING SOCIETY [G4-EC1]

ENVIRONMENT



42,453 t CO₂
avoided through energy efficiency measures

CO₂ emission reductions
47%

